

IHSG	7,196
Change (%)	2.11%
Net Foreign	2.08 T
Support	7120
Resistance	7220

Sectoral	Last	Change %
IDX:IDX BASIC	1,302.4	1.11%
IDX:IDX CYCLIC	829.5	0.81%
IDX:IDX ENERGY	2,612.7	1.24%
IDX:IDX FINANCE	1,458.3	1.55%
IDX:IDX HEALTH	1,461.2	0.19%
IDX:IDX NONCYC	727.2	0.89%
IDX:IDX INDUST	1,066.2	0.86%
IDX:IDX INFRA	1,432.8	1.19%
IDX:IDX PROPERT	765.8	1.12%
IDX:IDX TECHNO	4,237.2	3.18%
IDX:IDX TRANS	1,381.1	-0.31%

Commodities	Last	Change %
Crude Oil Nov 24	68.3	0.10%
Brent Crude Oil	71.6	0.13%
Gold Dec 24	2684.5	0.61%
Copper Dec 24	4.7	1.64%

Indeks	Close	Change %
Dow Jones Industrial Average	44,706	-0.17%
S&P 500	6,050	0.05%
NASDAQ Composite	19,481	0.40%
FTSE 100	8,359	0.56%
DAX PERFORMANCE-INDEX	20,017	0.42%
IHSG	7,196	2.11%
HANG SENG INDEX	19,746	0.00%
Nikkei 225	39,192	-0.14%

Indikator	Tingkat
GDP Growth Rate	1.5 percent
GDP Annual Growth Rate	4.95 percent
Unemployment Rate	4.91 percent
Inflation Rate	1.55 percent
Inflation Rate MoM	0.3 percent
Interest Rate	6 percent
Balance of Trade	2475 USD Million
Current Account	-2150 USD Million
Current Account to GDP	-0.3 percent of GDP
Government Debt to GDP	39.3 percent of GDP
Government Budget	-1.65 percent of GDP
Business Confidence	14.4 points
Manufacturing PMI	49.6 points



Source: Trading View, Divisi Research Erdikha

NEWS HIGHLIGHT
- Kurangi Porsi, Manunggal Prime Lego 1,12 Miliar Saham ASRI
- TBIG Salurkan Dividen Interim Rp25 per Lembar
- BREN Gulirkan Dividen Interim Rp506,15 Miliar,
- Samator (AGII) Lakukan Transaksi Afiliasi Rp42M
- HOKI Catat Penjualan Beras Sehat Tumbuh 104 Persen di Kuartal III

NEWS MARKET
Optimisme di pasar saham domestik terus tumbuh seiring mendekati akhir tahun, namun tekanan pada rupiah dari ketidakpastian kebijakan The Fed menjadi tantangan utama. Investor tetap fokus pada pidato Jerome Powell untuk menentukan arah pasar lebih lanjut.

- *1. IHSG Melejit Mendekati Level Psikologis 7.200*
 - IHSG ditutup naik signifikan sebesar 2,11% ke posisi 7.196,02 pada Selasa (3/12/2024).
 - Sektor teknologi menjadi penopang utama dengan penguatan 3,18%, diikuti kontribusi emiten perbankan seperti BBKA (+26,6 indeks poin) dan BMRI (+22,7 indeks poin).
 - Prospek cerah Desember dengan fenomena *window dressing* memberikan keyakinan pasar untuk lebih stabil.
- *2. Rupiah Tertekan oleh Ekspektasi Kebijakan The Fed*
 - Nilai tukar rupiah melemah 0,25% ke level Rp15.935/US\$, dengan rentang fluktuasi Rp15.958/US\$ hingga Rp15.900/US\$.
 - Pelemahan dipicu oleh ketidakpastian arah kebijakan moneter The Fed menjelang pidato Gubernur Jerome Powell.
- *3. Komentar Pejabat The Fed: Dukungan untuk Pemotongan Suku Bunga*
 - Gubernur The Fed Christopher Waller mendukung pemotongan suku bunga sebesar 25 basis poin dengan peluang pasar mencapai 75%.
 - Namun, Waller menegaskan kebijakan moneter tetap ketat untuk menjaga stabilitas inflasi menuju target 2%.
- *4. Data Lowongan Kerja AS (JOLTS): Indikasi Pasar Tenaga Kerja Stabil*
 - Lowongan pekerjaan AS meningkat menjadi 7,744 juta pada Oktober, naik dari 7,372 juta pada September.
 - Meski ada penurunan perekrutan, tingkat PHK tetap rendah, menandakan pasar tenaga kerja masih solid.
- *5. Proyeksi Ekonomi Indonesia dengan Potensi Kenaikan PPN*
 - Pertumbuhan ekonomi Indonesia pada 2025 diproyeksi 5,15%, didukung konsumsi rumah tangga dan investasi.
 - Risiko dari kenaikan PPN menjadi 12% pada 2025 dapat memberikan tekanan inflasi yang diproyeksi di level 3,12%.
- *6. Pidato Jerome Powell: Sinyal Arah Kebijakan Moneter*
 - Powell dijadwalkan berpidato pada Kamis (5/12/2024) dini hari, memberikan panduan kebijakan moneter setelah notulen FOMC menunjukkan inflasi melambat dan pasar tenaga kerja solid.
 - Pelaku pasar menunggu kepastian lebih lanjut tentang pemotongan suku bunga tambahan oleh The Fed.

Sources : CNBC Indonesia, Trading economic, kontan.co.id,

Stock Recommendation						
Stock	Last Price	Recommendation	TP 1	TP 2	Stop Loss	Commentary
TLKM	2,820	Trading Buy	2,870	2,960	2,730	Huge Foreign Buy, entry level: 2740-2820
BBKA	10,200	Trading Buy	10,400	10,700	9,875	Huge Foreign Buy, entry level: 9900-10200
BMRI	6,275	Trading Buy	6,400	6,575	6,075	Huge Foreign Buy, entry level: 6100-6275
PNLF	464	Hold	472	486	450	Oversold
LSIP	1,135	Sell on strength	1,155	1,190	1,100	Consolidation

LQ45 TECHNICAL VIEW



Wednesday, December 4, 2024

Daily Support & Resistance					
CODE	S2	S1	Price	R1	R2
ACES	710	720	760	780	800
ADRO	2,130	2,200	2,360	2,500	2,580
AKRA	1,200	1,205	1,225	1,235	1,245
AMRT	2,780	2,820	2,900	2,980	3,020
ANTM	1,355	1,380	1,450	1,500	1,535
ARTO	2,420	2,460	2,580	2,660	2,720
ASII	4,860	4,910	5,125	5,225	5,325
BBCA	9,650	9,775	10,200	10,425	10,625
BBNI	4,610	4,670	4,780	4,890	4,940
BBRI	4,170	4,190	4,240	4,270	4,290
BBTN	1,135	1,165	1,205	1,265	1,285
BMRI	5,975	6,025	6,275	6,375	6,500
BRIS	2,830	2,860	2,940	3,000	3,040
BRPT	770	795	865	915	950
BUKA	110	115	125	135	140
CPIN	4,610	4,650	4,740	4,810	4,850
EMTK	460	482	550	590	625
ESSA	800	810	840	860	875
EXCL	2,180	2,200	2,240	2,280	2,300
GGRM	12,275	12,375	12,675	12,875	13,025
GOTO	65	68	75	80	83
HRUM	1,040	1,055	1,080	1,105	1,115
ICBP	11,525	11,625	11,925	12,125	12,275
INCO	3,400	3,450	3,510	3,610	3,640
INDF	7,300	7,425	7,775	8,025	8,200
INKP	6,975	7,050	7,250	7,400	7,500
INTP	6,625	6,700	6,900	7,050	7,150
ITMG	26,600	26,750	27,100	27,400	27,575
KLBF	1,425	1,440	1,480	1,510	1,530
MAPI	1,340	1,380	1,430	1,510	1,535
MBMA	484	494	515	535	545
MDKA	1,805	1,820	1,860	1,890	1,910
MEDC	1,020	1,030	1,070	1,090	1,110
MTEL	610	615	625	635	640
PGAS	1,515	1,530	1,585	1,610	1,635
PGEO	900	920	960	1,000	1,020
PTBA	2,630	2,650	2,700	2,730	2,750
PTMP	56	57	61	63	65
SIDO	565	570	580	590	595
SMGR	3,030	3,150	3,290	3,530	3,600
SRTG	2,250	2,320	2,570	2,700	2,820
TLKM	2,620	2,660	2,820	2,900	2,980
TOWR	660	670	690	710	720
UNTR	25,925	26,425	27,150	28,125	28,475
UNVR	1,815	1,835	1,875	1,915	1,935

Price Performance									
CODE	Daily (%)	P/E	YTD (%)	%	52W Low	CURRENT POSITION	52W High	%	
ACES	0.66%	15	5.6%	14%	665	▼	995	-24%	
ADRO	2.16%	3	-0.8%	14%	2,070	▼	4,300	-45%	
AKRA	0.00%	10	-16.9%	1%	1,210	▼	1,865	-34%	
AMRT	1.05%	33	-1.0%	16%	2,490	▼	3,650	-21%	
ANTM	2.84%	14	-15.0%	23%	1,175	▼	1,845	-21%	
ARTO	3.20%	334	-11.0%	36%	1,895	▼	3,860	-33%	
ASII	3.74%	6	-9.3%	19%	4,290	▼	5,825	-12%	
BBCA	4.62%	24	8.5%	18%	8,675	▼	10,950	-7%	
BBNI	1.49%	8	-11.1%	12%	4,260	▼	6,250	-24%	
BBRI	1.68%	10	-25.9%	4%	4,090	▼	6,450	-34%	
BBTN	-1.23%	5	-3.6%	3%	1,175	▼	1,610	-25%	
BMRI	4.58%	10	3.7%	14%	5,525	▼	7,550	-17%	
BRIS	3.52%	21	69.0%	82%	1,615	▼	3,350	-12%	
BRPT	6.79%	321	-35.0%	10%	785	▼	1,947	-56%	
BUKA	2.46%	#N/A	-42.1%	17%	107	▼	218	-43%	
CPIN	0.42%	38	-5.7%	7%	4,410	▼	5,650	-16%	
EMTK	7.84%	72	-6.8%	57%	350	▼	665	-17%	
ESSA	1.20%	15	58.5%	71%	490	▼	1,010	-17%	
EXCL	0.45%	19	12.0%	19%	1,885	▼	2,650	-15%	
GGRM	1.20%	13	-37.6%	1%	12,500	▼	21,350	-41%	
GOTO	7.14%	#N/A	-12.8%	50%	50	▼	116	-35%	
HRUM	0.00%	8	-19.1%	3%	1,050	▼	1,590	-32%	
ICBP	0.63%	17	12.8%	24%	9,600	▼	12,875	-7%	
INCO	-1.13%	22	-18.6%	0%	3,510	▼	5,218	-33%	
INDF	2.98%	7	20.5%	33%	5,850	▼	8,000	-3%	
INKP	0.35%	8	-12.9%	2%	7,100	▼	10,000	-28%	
INTP	0.73%	14	-26.6%	10%	6,275	▼	9,600	-28%	
ITMG	0.74%	5	5.7%	15%	23,575	▼	28,775	-6%	
KLBF	0.34%	22	-8.1%	8%	1,375	▼	1,795	-18%	
MAPI	-2.05%	14	-20.1%	15%	1,240	▼	2,050	-30%	
MBMA	1.98%	72	-8.0%	8%	476	▼	730	-29%	
MDKA	1.09%	175	-31.1%	2%	1,815	▼	2,970	-37%	
MEDC	1.90%	5	-7.4%	9%	980	▼	1,635	-35%	
MTEL	0.81%	24	-11.3%	14%	550	▼	765	-18%	
PGAS	0.96%	7	40.3%	50%	1,060	▼	1,700	-7%	
PGEO	-0.52%	15	-17.9%	2%	945	▼	1,500	-36%	
PTBA	1.12%	6	10.7%	17%	2,300	▼	3,180	-15%	
PTMP	0.00%	11	-69.8%	17%	52	▼	338	-82%	
SIDO	0.00%	15	10.5%	18%	492	▼	780	-26%	
SMGR	-3.80%	19	-48.6%	0%	3,280	▼	6,625	-50%	
SRTG	7.53%	6	56.7%	110%	1,225	▼	2,800	-8%	
TLKM	5.22%	12	-28.6%	13%	2,500	▼	4,240	-33%	
TOWR	0.00%	10	-30.3%	5%	660	▼	1,030	-33%	
UNTR	-0.91%	5	20.0%	30%	20,925	▼	28,150	-4%	
UNVR	0.00%	20	-46.9%	8%	1,735	▼	3,670	-49%	

Sumber: Research Team Erdikha Elit Sekuritas

LQ45 PRICE PERFORMANCE



Wednesday, December 4, 2024

CODE	PRICE	Daily (%)	PER		52 WEEK PRICE PERFORMANCE	YTD (%)		PRICE	%	52W Low	CURRENT POSITION	52W High	%
BRIS	2,940	3.52%	21			68.97%		2,940	82%	1,615	▼	3,350	-12%
ESSA	840	1.20%	15			58.49%		840	71%	490	▼	1,010	-17%
SRTG	2,570	7.53%	6			56.71%		2,570	110%	1,225	▼	2,800	-8%
AMMN	9,350	3.60%	47			42.75%		9,350	58%	5,900	▼	15,000	-38%
PGAS	1,585	0.96%	7			40.27%		1,585	50%	1,060	▼	1,700	-7%
INDF	7,775	2.98%	7			20.54%		7,775	33%	5,850	▼	8,000	-3%
UNTR	27,150	-0.91%	5			20.00%		27,150	30%	20,925	▼	28,150	-4%
ICBP	11,925	0.63%	17			12.77%		11,925	24%	9,600	▼	12,875	-7%
EXCL	2,240	0.45%	19			12.00%		2,240	19%	1,885	▼	2,650	-15%
PTBA	2,700	1.12%	6			10.66%		2,700	17%	2,300	▼	3,180	-15%
SIDO	580	0.00%	15			10.48%		580	18%	492	▼	780	-26%
BBCA	10,200	4.62%	24			8.51%		10,200	18%	8,675	▼	10,950	-7%
ITMG	27,100	0.74%	5			5.65%		27,100	15%	23,575	▼	28,775	-6%
ACES	760	0.66%	15			5.56%		760	14%	665	▼	995	-24%
BMRI	6,275	4.58%	10			3.72%		6,275	14%	5,525	▼	7,550	-17%
ADRO	2,360	2.16%	3			-0.84%		2,360	14%	2,070	▼	4,300	-45%
AMRT	2,900	1.05%	33			-1.02%		2,900	16%	2,490	▼	3,650	-21%
BBTN	1,205	-1.23%	5			-3.60%		1,205	3%	1,175	▼	1,610	-25%
CPIN	4,740	0.42%	38			-5.67%		4,740	7%	4,410	▼	5,650	-16%
MEDC	1,070	1.90%	5			-7.36%		1,070	9%	980	▼	1,635	-35%
MBMA	515	1.98%	72			-8.04%		515	8%	476	▼	730	-29%
KLBF	1,480	0.34%	22			-8.07%		1,480	8%	1,375	▼	1,795	-18%
ASII	5,125	3.74%	6			-9.29%		5,125	19%	4,290	▼	5,825	-12%
ARTO	2,580	3.20%	334			-11.03%		2,580	36%	1,895	▼	3,860	-33%
BBNI	4,780	1.49%	8			-11.07%		4,780	12%	4,260	▼	6,250	-24%
MTEL	625	0.81%	24			-11.35%		625	14%	550	▼	765	-18%
GOTO	75	7.14%	#N/A			-12.79%		75	50%	50	▼	116	-35%
INKP	7,250	0.35%	8			-12.91%		7,250	2%	7,100	▼	10,000	-28%
ANTM	1,450	2.84%	14			-14.96%		1,450	23%	1,175	▼	1,845	-21%
AKRA	1,225	0.00%	10			-16.95%		1,225	1%	1,210	▼	1,865	-34%
PGEO	960	-0.52%	15			-17.95%		960	2%	945	▼	1,500	-36%
INCO	3,510	-1.13%	22			-18.56%		3,510	0%	3,510	▼	5,218	-33%
HRUM	1,080	0.00%	8			-19.10%		1,080	3%	1,050	▼	1,590	-32%
MAPI	1,430	-2.05%	14			-20.11%		1,430	15%	1,240	▼	2,050	-30%
BBRI	4,240	1.68%	10			-25.94%		4,240	4%	4,090	▼	6,450	-34%
INTP	6,900	0.73%	14			-26.60%		6,900	10%	6,275	▼	9,600	-28%
TLKM	2,820	5.22%	12			-28.61%		2,820	13%	2,500	▼	4,240	-33%
TOWR	690	0.00%	10			-30.30%		690	5%	660	▼	1,030	-33%
MDKA	1,860	1.09%	175			-31.11%		1,860	2%	1,815	▼	2,970	-37%
BRPT	865	6.79%	321			-34.96%		865	10%	785	▼	1,947	-56%
GGRM	12,675	1.20%	13			-37.64%		12,675	1%	12,500	▼	21,350	-41%
BUKA	125	2.46%	#N/A			-42.13%		125	17%	107	▼	218	-43%
UNVR	1,875	0.00%	20			-46.88%		1,875	8%	1,735	▼	3,670	-49%
SMGR	3,290	-3.80%	19			-48.59%		3,290	0%	3,280	▼	6,625	-50%
ISAT	2,510	5.46%	14			-73.23%		2,510	18%	2,120	▼	3,063	-18%

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

PER : PER saat ini dibawah 10 kali

YTD (%) : Kinerja harga saat ini dibandingkan dengan harga saham awal tahun 45 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar

52W Low : **Harga terendah** selama 52 Minggu terakhir

52W High : **Harga tertinggi** selama 52 Minggu terakhir

LQ45 adalah Indeks yang mengukur kinerja harga dari besar serta didukung oleh fundamental perusahaan yang baik.

MSCI PRICE PERFORMANCE



Wednesday, December 4, 2024

CODE	PRICE	Daily (%)	PER	PRICE	52 WEEK PRICE PERFORMANCE	YTD (%)	PRICE	%	52W Low	CURRENT POSITION	52W High	%
1 AMMN	9,350	3.60%	47	AMMN	9,350	42.75%	AMMN	58%	5,900	▼	15,000	-38%
2 TPIA	6,975	-1.06%	#N/A	TPIA	6,975	32.86%	TPIA	144%	2,860	▼	11,225	-38%
3 INDF	7,775	2.98%	7	INDF	7,775	20.54%	INDF	33%	5,850	▼	8,000	-3%
4 UNTR	27,150	-0.91%	5	UNTR	27,150	20.00%	UNTR	30%	20,925	▼	28,150	-4%
5 ICBP	11,925	0.63%	17	ICBP	11,925	12.77%	ICBP	24%	9,600	▼	12,875	-7%
6 BBKA	10,200	4.62%	24	BBKA	10,200	8.51%	BBKA	18%	8,675	▼	10,950	-7%
7 BMRI	6,275	4.58%	10	BMRI	6,275	3.72%	BMRI	14%	5,525	▼	7,550	-17%
8 ADRO	2,360	2.16%	3	ADRO	2,360	-0.84%	ADRO	14%	2,070	▼	4,300	-45%
9 AMRT	2,900	1.05%	33	AMRT	2,900	-1.02%	AMRT	16%	2,490	▼	3,650	-21%
10 CPIN	4,740	0.42%	38	CPIN	4,740	-5.67%	CPIN	7%	4,410	▼	5,650	-16%
11 KLBF	1,480	0.34%	22	KLBF	1,480	-8.07%	KLBF	8%	1,375	▼	1,795	-18%
12 ASII	5,125	3.74%	6	ASII	5,125	-9.29%	ASII	19%	4,290	▼	5,825	-12%
13 BBNI	4,780	1.49%	8	BBNI	4,780	-11.07%	BBNI	12%	4,260	▼	6,250	-24%
14 GOTO	75	7.14%	#N/A	GOTO	75	-12.79%	GOTO	50%	50	▼	116	-35%
15 INKP	7,250	0.35%	8	INKP	7,250	-12.91%	INKP	2%	7,100	▼	10,000	-28%
16 ANTM	1,450	2.84%	14	ANTM	1,450	-14.96%	ANTM	23%	1,175	▼	1,845	-21%
17 BBRI	4,240	1.68%	10	BBRI	4,240	-25.94%	BBRI	4%	4,090	▼	6,450	-34%
18 TLKM	2,820	5.22%	12	TLKM	2,820	-28.61%	TLKM	13%	2,500	▼	4,240	-33%
19 MDKA	1,860	1.09%	175	MDKA	1,860	-31.11%	MDKA	2%	1,815	▼	2,970	-37%
20 BRPT	865	6.79%	321	BRPT	865	-34.96%	BRPT	10%	785	▼	1,947	-56%
21 UNVR	1,875	0.00%	20	UNVR	1,875	-46.88%	UNVR	8%	1,735	▼	3,670	-49%

Sector Weights for Monday, June 3, 2024

Sector N Weight%	Weight%
Financials	57.94
Materials	12.77
Consumer Staples	8.48
Communication Services	7.6
Industrials	4.59
Energy	3.85
Consumer Discretionary	3.1
Health Care	1.66

Industry Group Weights for Monday, June 3, 2024

Industry Group Name	Weight%
Banks	57.94
Materials	12.77
Telecommunication Services	7.6
Food Beverage & Tobacco	4.6
Capital Goods	4.59
Energy	3.85
Consumer Discretionary Distribution & Retail	3.1
Consumer Staples Distribution & Retail	2.62
Pharmaceuticals, Biotechnology & Life Sciences	1.66
Household & Personal Products	1.26

INDONESIA

- MSCI Global Standard Indexes List
 Additions -
 Deletions ANTM

- MSCI Small Cap Indexes List
 Additions : ANTM, CMRY, FILM, INCO, WIKA
 Deletions : -

NEXT

November 2024 Index Review
 o Announcement date: 7 November 2024
 o Effective date: 27 November 2024

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

- PER** : PER saat ini dibawah 10 kali
- YTD (%)** : Kinerja harga saat ini dibandingkan dengan harga saham awal tahun
- 52W Low** : Harga terendah selama 52 Minggu terakhir
- 52W High** : Harga tertinggi selama 52 Minggu terakhir

IDX80 PERFORMANCE



Wednesday, December 4, 2024

260

CODE	PRICE	Daily (%)	PER	52 WEEK PRICE PERFORMANCE	YTD (%)	PRICE	%	52W Low	CURRENT POSITION	52W High	%
PANI	15,200	-1.30%	486		210.20%	PANI	15,200	255%	4,280	18,800	-19%
BRMS	398	0.00%	209		134.12%	BRMS	398	213%	127	505	-21%
PNLF	464	4.04%	11		75.76%	PNLF	464	92%	242	520	-11%
BRIS	2,940	3.52%	21		68.97%	BRIS	2,940	82%	1,615	3,350	-12%
ESSA	840	1.20%	15		58.49%	ESSA	840	71%	490	1,010	-17%
SRTG	2,570	7.53%	6		56.71%	SRTG	2,570	110%	1,225	2,800	-8%
JPFA	1,760	2.92%	10		49.15%	JPFA	1,760	67%	1,055	1,875	-6%
AMMN	9,350	3.60%	47		42.75%	AMMN	9,350	58%	5,900	15,000	-38%
PGAS	1,585	0.96%	7		40.27%	PGAS	1,585	50%	1,060	1,700	-7%
MAPA	1,050	4.48%	21		28.05%	MAPA	1,050	54%	680	1,175	-11%
INDF	7,775	2.98%	7		20.54%	INDF	7,775	33%	5,850	8,000	-3%
UNTR	27,150	-0.91%	5		20.00%	UNTR	27,150	30%	20,925	28,150	-4%
ELSA	444	0.45%	5		14.43%	ELSA	444	20%	370	545	-19%
ICBP	11,925	0.63%	17		12.77%	ICBP	11,925	24%	9,600	12,875	-7%
NISP	1,325	-0.38%	6		12.29%	NISP	1,325	16%	1,140	1,440	-8%
EXCL	2,240	0.45%	19		12.00%	EXCL	2,240	19%	1,885	2,650	-15%
PTBA	2,700	1.12%	6		10.66%	PTBA	2,700	17%	2,300	3,180	-15%
SIDO	580	0.00%	15		10.48%	SIDO	580	18%	492	780	-26%
MYOR	2,740	0.37%	19		10.04%	MYOR	2,740	25%	2,200	3,010	-9%
BBCA	10,200	4.62%	24		8.51%	BBCA	10,200	18%	8,675	10,950	-7%
GJTL	1,110	1.83%	3		7.25%	GJTL	1,110	23%	900	1,490	-26%
ENRG	234	-0.85%	5		6.36%	ENRG	234	47%	159	310	-25%
ITMG	27,100	0.74%	5		5.65%	ITMG	27,100	15%	23,575	28,775	-6%
ACES	760	0.66%	15		5.56%	ACES	760	14%	665	995	-24%
BMRI	6,275	4.58%	10		3.72%	BMRI	6,275	14%	5,525	7,550	-17%
BNGA	1,745	0.58%	7		2.95%	BNGA	1,745	7%	1,625	2,220	-21%
HEAL	1,490	-0.67%	40		0.00%	HEAL	1,490	41%	1,060	1,640	-9%
ADRO	2,360	2.16%	3		-0.84%	ADRO	2,360	14%	2,070	4,300	-45%
AMRT	2,900	1.05%	33		-1.02%	AMRT	2,900	16%	2,490	3,650	-21%
INDY	1,405	-2.09%	8		-2.09%	INDY	1,405	22%	1,155	1,825	-23%
AUTO	2,300	2.22%	5		-2.54%	AUTO	2,300	28%	1,795	2,680	-14%
BBTN	1,205	-1.23%	5		-3.60%	BBTN	1,205	3%	1,175	1,610	-25%
ERAA	402	2.55%	6		-5.63%	ERAA	402	21%	332	486	-17%
CPIN	4,740	0.42%	38		-5.67%	CPIN	4,740	7%	4,410	5,650	-16%
MPMX	985	0.00%	8		-6.19%	MPMX	985	8%	915	1,095	-10%
EMTK	550	7.84%	72		-6.78%	EMTK	550	57%	350	665	-17%
SMRA	535	2.88%	8		-6.96%	SMRA	535	11%	480	730	-27%
TBIG	1,940	-1.52%	27		-7.18%	TBIG	1,940	21%	1,600	2,180	-11%
MEDC	1,070	1.90%	5		-7.36%	MEDC	1,070	9%	980	1,635	-35%
MIKA	2,630	0.77%	34		-7.72%	MIKA	2,630	6%	2,490	3,310	-21%
MBMA	515	1.98%	72		-8.04%	MBMA	515	8%	476	730	-29%
KLBF	1,480	0.34%	22		-8.07%	KLBF	1,480	8%	1,375	1,795	-18%
ADMR	1,250	0.00%	6		-8.09%	ADMR	1,250	2%	1,225	1,600	-22%
CTRA	1,075	4.88%	10		-8.12%	CTRA	1,075	6%	1,010	1,430	-25%
BSDE	990	2.59%	7		-8.33%	BSDE	990	14%	870	1,340	-26%
JSMR	4,460	0.90%	8		-8.42%	JSMR	4,460	2%	4,360	5,700	-22%
ASII	5,125	3.74%	6		-9.29%	ASII	5,125	19%	4,290	5,825	-12%
ASSA	710	0.71%	13		-10.13%	ASSA	710	16%	610	1,000	-29%
ARTO	2,580	3.20%	334		-11.03%	ARTO	2,580	36%	1,895	3,860	-33%
BBNI	4,780	1.49%	8		-11.07%	BBNI	4,780	12%	4,260	6,250	-24%
PTPP	380	0.53%	5		-11.21%	PTPP	380	40%	272	625	-39%
MTEL	625	0.81%	24		-11.35%	MTEL	625	14%	550	765	-18%
PWON	402	-0.99%	8		-11.45%	PWON	402	10%	366	530	-24%

46	GOTO	75	7.14%	#N/A
	INKP	7,250	0.35%	8
29	TKIM	6,300	0.40%	9
	ANTM	1,450	2.84%	14
47	AKRA	1,225	0.00%	10
	AVIA	414	0.00%	15
40	NCKL	825	0.00%	9
	PGEO	960	-0.52%	15
57	INCO	3,510	-1.13%	22
	HRUM	1,080	0.00%	8
17	MAPI	1,430	-2.05%	14
	SCMA	134	2.29%	14
58	MNCN	292	0.00%	4
	BFIN	900	0.56%	9
58	BBRI	4,240	1.68%	10
	INTP	6,900	0.73%	14
49	TLKM	2,820	5.22%	12
	BMTR	190	0.00%	5
73	TOWR	690	0.00%	10
	MDKA	1,860	1.09%	175
52	BRPT	865	6.79%	321
	GGRM	12,675	1.20%	13
61	BUKA	125	2.46%	#N/A
	UNVR	1,875	0.00%	20
42	BTPS	890	1.71%	8
	SMGR	3,290	-3.80%	19
33	ISAT	2,510	5.46%	14

GOTO		-12.79%
INKP		-12.91%
TKIM		-13.70%
ANTM		-14.96%
AKRA		-16.95%
AVIA		-17.20%
NCKL		-17.50%
PGEO		-17.95%
INCO		-18.56%
HRUM		-19.10%
MAPI		-20.11%
SCMA		-21.18%
MNCN		-24.35%
BFIN		-25.31%
BBRI		-25.94%
INTP		-26.60%
TLKM		-28.61%
BMTR		-29.10%
TOWR		-30.30%
MDKA		-31.11%
BRPT		-34.96%
GGRM		-37.64%
BUKA		-42.13%
UNVR		-46.88%
BTPS		-47.34%
SMGR		-48.59%
ISAT		-73.23%

GOTO	75	50%	50	▼	116	-35%
INKP	7,250	2%	7,100	▼	10,000	-28%
TKIM	6,300	3%	6,125	▼	9,075	-31%
ANTM	1,450	23%	1,175	▼	1,845	-21%
AKRA	1,225	1%	1,210	▼	1,865	-34%
AVIA	414	2%	406	▼	610	-32%
NCKL	825	9%	760	▼	1,105	-25%
PGEO	960	2%	945	▼	1,500	-36%
INCO	3,510	0%	3,510	▼	5,218	-33%
HRUM	1,080	3%	1,050	▼	1,590	-32%
MAPI	1,430	15%	1,240	▼	2,050	-30%
SCMA	134	15%	117	▼	170	-21%
MNCN	292	3%	284	▼	422	-31%
BFIN	900	13%	800	▼	1,380	-35%
BBRI	4,240	4%	4,090	▼	6,450	-34%
INTP	6,900	10%	6,275	▼	9,600	-28%
TLKM	2,820	13%	2,500	▼	4,240	-33%
BMTR	190	1%	189	▼	282	-33%
TOWR	690	5%	660	▼	1,030	-33%
MDKA	1,860	2%	1,815	▼	2,970	-37%
BRPT	865	10%	785	▼	1,947	-56%
GGRM	12,675	1%	12,500	▼	21,350	-41%
BUKA	125	17%	107	▼	218	-43%
UNVR	1,875	8%	1,735	▼	3,670	-49%
BTPS	890	2%	875	▼	1,775	-50%
SMGR	3,290	0%	3,280	▼	6,625	-50%
ISAT	2,510	18%	2,120	▼	3,063	-18%

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

%52W Low	: % Kenaikan harga saat ini dibandingkan Harga terendah 52 Minggu terakhir
%52W High	: % Penurunan harga saat ini dibandingkan Harga tertinggi 52 Minggu terakhir
52W Low	: Harga terendah selama 52 Minggu terakhir
52W High	: Harga tertinggi selama 52 Minggu terakhir
YTD (%)	: Kinerja harga saat ini dibandingkan dengan harga saham awal tahun
PER	: PER saat ini dibawah 10 kali

80 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar
IDX80 adalah Indeks yang mengukur kinerja harga dari
 80 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar
 besar serta didukung oleh fundamental perusahaan yang baik.

LQ 45 Performance

Top Gainer

EMTK 550 (7.8%)
SRTG 2,570 (7.5%)
GOTO 75 (7.1%)
BRPT 865 (6.7%)
TLKM 2,820 (5.2%)

Top Volume

GOTO 75 (52.1 Mn Lot)
BUKA 125 (3.8 Mn Lot)
BBRI 4,240 (3.8 Mn Lot)
ADRO 2,360 (2.5 Mn Lot)
EMTK 550 (1.8 Mn Lot)

Top Frekuensi

ADRO 2,360 (44k x)
BBRI 4,240 (40k x)
GOTO 75 (27k x)
BBCA 10,200 (23k x)
TLKM 2,820 (23k x)

Top Loser

SMGR 3,290 (-3.8%)
MAPI 1,430 (-2%)
BBTN 1,205 (-1.2%)
INCO 3,510 (-1.1%)
UNTR 27,150 (-0.9%)

Top Value

BBRI 4,240 (1626.6 IDR Bn)
BBCA 10,200 (1270.2 IDR Bn)
BMRI 6,275 (618.8 IDR Bn)
ADRO 2,360 (607.7 IDR Bn)
TLKM 2,820 (468.4 IDR Bn)

All Stock Performance

Top Gainer

TRON 137 (31.7%)
BEBS 5 (25%)
DOSS 290 (25%)
RIGS 825 (25%)
BOAT 262 (24.7%)

Top Volume

GOTO 75 (52.1 Mn Lot)
BUMI 137 (11.7 Mn Lot)
BKSL 57 (4.4 Mn Lot)
BSBK 51 (3.9 Mn Lot)
BIPI 87 (3.9 Mn Lot)

Top Frekuensi

PSAB 306 (46k x)
ADRO 2,360 (44k x)
BBRI 4,240 (40k x)
BSBK 51 (32k x)
AWAN 308 (32k x)

Top Loser

BTEK 3 (-25%)
JIHD 2,010 (-17.9%)
KREN 5 (-16.6%)
SAPX 2,660 (-15.5%)
BABY 340 (-13.2%)

Top Value

BBRI 4,240 (1626.6 IDR Bn)
BBCA 10,200 (1270.2 IDR Bn)
BMRI 6,275 (618.8 IDR Bn)
ADRO 2,360 (607.7 IDR Bn)
TLKM 2,820 (468.4 IDR Bn)

ECONOMIC CALENDAR



Monday December 2 2024		Actual	Previous	Consensus	Forecast
8:45 AM	CN	Caixin Manufacturing PMI NOV	50.3	50.5	50.7
11:00 AM	ID	Inflation Rate YoY NOV	1.71%	1.50%	1.60%
9:45 PM	US	S&P Global Manufacturing PMI Final NOV	48.5	48.8	48.8
10:00 PM	US	ISM Manufacturing PMI NOV	46.5	47.5	47.2
10:00 PM	US	ISM Manufacturing Employment NOV	44.4		47
Tuesday December 03 2024		Actual	Previous	Consensus	Forecast
3:15 AM	US	Fed Waller Speech			
4:30 AM	US	Fed Williams Speech			
10:00 PM	US	JOLTs Job Openings OCT	7.443M	7.49M	7.38M
Wednesday December 04 2024		Actual	Previous	Consensus	Forecast
4:30 AM	US	API Crude Oil Stock Change NOV/29	-5.935M		
8:45 AM	CN	Caixin Services PMI NOV	52	52.5	51.8
8:15 PM	US	ADP Employment Change NOV	233K	165K	180.0K
8:45 PM	US	Fed Musalem Speech			
9:45 PM	US	S&P Global Composite PMI Final NOV	54.1	55.3	55.3
9:45 PM	US	S&P Global Services PMI Final NOV	55	57	57
10:00 PM	US	ISM Services PMI NOV	56	55.5	56.7
10:00 PM	US	Factory Orders MoM OCT	-0.50%	0.40%	0.30%
10:30 PM	US	EIA Crude Oil Stocks Change NOV/29	-1.844M		
10:30 PM	US	EIA Gasoline Stocks Change NOV/29	3.314M		
Thursday December 05 2024		Actual	Previous	Consensus	Forecast
1:45 AM	US	Fed Chair Powell Speech			
8:30 PM	US	Balance of Trade OCT	-\$84.4B	-\$78.8B	-\$83B
8:30 PM	US	Exports OCT	\$267.9B		\$265.0B
8:30 PM	US	Imports OCT	\$352.3B		\$348.0B
8:30 PM	US	Initial Jobless Claims NOV/30	213K	220K	214.0K
11:30 PM	US	Fed Barkin Speech			
Friday December 6 2024		Actual	Previous	Consensus	Forecast
8:30 PM	US	Non Farm Payrolls NOV	12K	183K	194.0K
8:30 PM	US	Unemployment Rate NOV	4.10%	4.10%	4.10%
8:30 PM	US	Average Hourly Earnings MoM NOV	0.40%	0.30%	0.30%
8:30 PM	US	Average Hourly Earnings YoY NOV	4%		4%
8:30 PM	US	Participation Rate NOV	62.60%		62.60%
9:15 PM	US	Fed Bowman Speech			
10:00 PM	US	Michigan Consumer Sentiment Prel DEC	71.8	72.9	72.5
10:30 PM	US	Fed Golsbee Speech			

CORPORATE ACTION



Wednesday, December 4, 2024

PENGUMUMAN

UNUSUAL MARKET ACTIVITY (UMA)

03 Des UMA (ECII)
28 Nov UMA (SURI)
25 Nov UMA (MANG)
25 Nov UMA (TRON)
22 Nov UMA (BUAH)
22 Nov UMA (DOSS)
22 Nov UMA (BOAT)
22 Nov UMA (PSAB)
22 Nov UMA (SSMS)
21 Nov UMA (PGJO)

SUSPEND / UNSUSPEND

02 Des **Penghentian Sementara FUTR-W)**
29 Nov **Penghentian Sementara (INPC)**
26 Nov **Penghentian Sementara (CLAY)**
25 Nov **Pembukaan Kembali (CLAY)**
25 Nov **Pembukaan Kembali (GPSO)**
25 Nov **Pembukaan Kembali (RONY)**
22 Nov **Pembukaan Kembali (SONA)**
22 Nov **Pembukaan Kembali (KARW)**
22 Nov **Penghentian Sementara (CLAY)**
22 Nov **Pembukaan Kembali (DAAZ)**

AKSI KORPORASI

25 NOVEMBER 2024!

- Waran Bonus [Maturity]: BINO-W
- RUPS [Jam 15:00:00]: LUCY, MIKA, MEJA, MPXL

26 NOVEMBER 2024!

- RUPS [Jam 10:00:00]: IGAR, BSSR, SILO, SMMT

28 NOVEMBER 2024!

- RUPS [Jam 09:00:00]: SMLE, BNBR, ARTI

29 NOVEMBER 2024!

- Bonus [Distribution]: KLAS
- RUPS [Jam 14:00:00]: MREI, AMFG, JAWA, PIPA, CFIN

*Data pengumuman diambil terakhir pada hari :

Rabu, 04 December 2024 pukul 08:13:56

DISCLAIMER



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